

JELIA 2008

Justification Logic

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This lecture outlook

1. What is Justification Logic?
2. Why do we need Justification Logic?
3. What does Justification Logic offer?
4. Any successes for far?
5. What is next?

Mainstream Epistemology:

Starting point: tripartite approach to knowledge (usually attributed to Plato)

Knowledge ~ *Justified True Belief*

In the wake of papers by Russell, Gettier, and others, the tripartite approach was criticized, revised; now is generally regarded as a necessary condition for knowledge.

Logic of Knowledge: the model-theoretic approach (Hintikka, ...) has dominated modal logic and formal epistemology since the 1960s.

F is known \sim F holds at all possible epistemic worlds

Easy, visual, useful in many cases, but misses the mark.
What if F holds at all possible worlds, e.g., a mathematical truth like $P \neq NP$, but the agent is simply not aware of it due to lack of evidence, proof, justification, etc.?

Speaking informally: modal logic offers a limited formalization of knowledge.

Knowledge \sim True Belief.

There were no justifications in the modal logic of knowledge, creating a principal gap between mainstream and formal epistemology.

Obvious defect: Logical Omniscience

A basic principle of modal logic (of knowledge, belief)

$$\Box(F \rightarrow G) \rightarrow (\Box F \rightarrow \Box G).$$

At each world, the agent is supposed to “know” all consequences of his/her assumptions.

“Each agent who knows the rules of Chess should know that there is a winning strategy for White.”

“Suppose one knows a product of two (very large) primes. In what sense does he/she know each of the primes, given that factoring may take billions of years of computation?”

**Less visible but more fundamental defect:
failure of epistemic closure**

A basic principle of modal logic of knowledge:

$$\Box(F \rightarrow G) \rightarrow (\Box F \rightarrow \Box G).$$

fails to represent the epistemic closure principle

one knows everything that one knows to be implied by what one knows.

Adding justifications into the language

$t:F$

t is a justification of F for a given agent

t is accepted by agent as a justification of

t is a sufficient resource for F

F satisfies conditions t

etc.

Basic Justification Logic J, the language

Justification terms are built from *variables* x, y, z, \dots
 a, b, c, \dots by means of operations: ‘.’ and ‘+’

x

a

$a \cdot x + b \cdot y$

$z \cdot (a \cdot x + b \cdot y)$, etc.

Formulas: usual, with addition of new constructions

$c:(A \wedge B \rightarrow A)$

$x:A \rightarrow (c \cdot x):B$

$x:A \vee y:B \rightarrow (a \cdot x + b \cdot y):(A \vee B)$, etc.

Basic Justification Logic J

- The standard axioms and rules of classical propositional logic
- $s:F \rightarrow (s \dagger t):F$, $t:F \rightarrow (s \dagger t):F$
- $t:(F \rightarrow G) \rightarrow (s:F \rightarrow (t \cdot s):G)$

Basic Justification Logic J

- The standard axioms and rules of classical propositional logic
- $s:F \rightarrow (s+t):F$, $t:F \rightarrow (s+t):F$
- $t:(F \rightarrow G) \rightarrow (s:F \rightarrow (t \cdot s):G)$

Sum $s+t$ pools together s and t without performing any action, e.g., chapters - a handbook.

Application $s \cdot t$ performs an elementary epistemic act: drawing conclusions G for all F justified by s and all $F \rightarrow G$ justified by t .

Basic Justification Logic J

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Reflects very basic reasoning about justifications.

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Justifications are not assumed to be factive.

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Reflects basic reasoning about justifications.

Justifications are not assumed to be factive.

No logical truths are assumed *a priori* as justified for

Good for conditional statements:

if x is a justification for A , then $t(x)$ is a justification for A

Old Epistemic Modal language:

New Justification Logic language:

Introducing some a priori justified knowledge

Reasoning with justifications treats some logical truths as justified. Consider a logical axiom:

$$A \wedge B \rightarrow A$$

To assume it justified, use a constant

$$c:(A \wedge B \rightarrow A)$$

This new axiom may also be assumed justified

$$d:c:(A \wedge B \rightarrow A), \text{ etc.}$$

Constant Specifications range from empty (Cartesian) to the total (all axioms are justified to any depth) at our

Internalization (for sufficiently rich constant specifications)

$\vdash F$ yields $\vdash t:F$ for some t .

Is the explicit version of the Necessitation Rule in modal logic?

$\vdash F$ yields $\vdash \Box F$.

Examples of reasoning in J

$A \wedge B \rightarrow A$ - logical axiom

$a:(A \wedge B \rightarrow A)$ - constant specification

$a:(A \wedge B \rightarrow A) \rightarrow (x:(A \wedge B) \rightarrow (a \cdot x):A)$ - Application

$x:(A \wedge B) \rightarrow (a \cdot x):A$ - by *Modus Ponens*

If x is a justification for $A \wedge B$ then $a \cdot x$ is a justification provided a is a proof (justification) for the logical axiom

Examples of reasoning in J

$a:(A \rightarrow A \vee B)$ - constant specification

$x:A \rightarrow (a \cdot x):(A \vee B)$ - by Application and *Modus Ponens*

$b:(B \rightarrow A \vee B)$ - constant specification

$y:B \rightarrow (b \cdot y):(A \vee B)$ - by Application and *Modus Ponens*

$(a \cdot x):(A \vee B) \rightarrow (a \cdot x + b \cdot y):(A \vee B)$ - by Sum

$(b \cdot y):(A \vee B) \rightarrow (a \cdot x + b \cdot y):(A \vee B)$ - by Sum

$x:A \vee y:B \rightarrow (a \cdot x + b \cdot y):(A \vee B)$.

Sum '+' is used here to reconcile distinct justification formula $(a \cdot x):(A \vee B)$ and $(b \cdot y):(A \vee B)$.

Red Barn Example (Kripke, 1980)

Suppose I am driving through a neighborhood in which, to me, papier-mâché barns are scattered, and I see that in front of me is a barn. Because I have barn-before, I believe that the object in front of me is a barn. This suggests that I fail to know barn. But now suppose that the neighborhood has no fake red barns, and I also notice that the object in front of me is red, so I know a red barn is there. This knowing, being a red barn, which I know, entails there being a barn. My not knowing, do not, is an embarrassment.

Formalization of *RBE* in the modal epistemic logic

B - 'the object which I see is a barn'

R - 'the object which I see is red'

\Box is my belief modality.

1. $\Box B$ - this is belief, but not knowledge
2. $\Box(B \wedge R)$ - this is knowledge
3. $(B \wedge R) \rightarrow B$ - logical &-axiom
4. $\Box[(B \wedge R) \rightarrow B]$ - knowledge (&-axiom is assumed to be known)

As we see, *1, 2, and 4 constitute a failure of the modal epistemic closure principle.*

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The reason - material implication, which does not reflect the connection between knowledge assertions 2, 4, and 1: R is a belief claim 1 which is not related to knowledge assertions 2 and 4.

RBE in Justification Logic

1. $u:B$ - belief, not knowledge, by assumption
2. $v:(B \wedge R)$ - belief, which is knowledge, by assumption
3. $(B \wedge R) \rightarrow B$ - &-axiom
4. $a:[(B \wedge R) \rightarrow B]$ - Constant Specification
5. $v:(B \wedge R) \rightarrow (a \cdot v):B$, by Application.

The paradox disappears! Instead of deriving 1 from 2 we have derived $(a \cdot v):B$, but not $u:B$, i.e., I know B for reason u NOT for reason a . Note, that 1 remains a case of belief without knowledge without creating any contradiction.

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Moral: Justification logic offers a better formalization of the
temic closure principle: $s:F \ \& \ t:(F \rightarrow G) \rightarrow (t \cdot s):G$

Epistemic models for J (Fitting-style)

Kripke model + **possible evidence function** $\mathcal{E}(t, F)$:

t is a possible evidence for F at world u .

Principal definition $t:F$ holds at u iff

1. $v \Vdash F$ whenever uRv (the usual Kripke condition for \Box)
2. t is a possible evidence for F at u .

Soundness and Completeness take place.

Justification Logic vs Epistemic Modal Logic

Epistemic Modal Logic = Justification Logic + Forg

Justification Logic vs Epistemic Modal Logic

Epistemic Modal Logic = Justification Logic + Forg

Justification Logic = Epistemic Modal Logic + F

Realization of K in J (the same holds for other modal logics: T, K4, K4D, S4, K45, K45D, S5)

1. *The forgetful projection of J is K-compliant.*
2. *For each theorem F of K, one can recover a witness (a polynomial) for each occurrence of \Box in F in such a way that the resulting formula F^r is derivable in J.*

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Realization provides a justification semantics for

F is known $\sim F$ has an adequate justification

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Realization provides a non-Kripkean semantics for

$\Box F \sim$ *there exists a justification for*

What does Justification Logic offer?

It adds a long-anticipated mathematical notion of justification to formal epistemology, making it more expressive. We gain the capacity to reason about justifications, simple and complex. We can compare different pieces of evidence pertaining to a claim. We can measure the complexity of justifications, thus enriching the logic of knowledge to a rich complexity theory, etc.

What does Justification Logic offer?

Justification logic provides a novel, evidence-based evidence-tracking which can be a valuable tool for bust justifications from a larger body of justifications necessarily reliable.

Successes so far

Solution to Gödel's problem of the intended provability for modal logic S4.

Completion of Gödel's draft of the Logic of Proofs (1930)

A faithful formalization of Brouwer-Heyting-Kolmogorov's theory of proofs for intuitionistic logic.

Successes so far

A new take on the logical omniscience problem which is a distinctive feature of modal epistemic logic that the agent “know” all logical consequences of his/her assumptions.

S.A. & Kuznets (2007) considered logical omniscience as a complexity problem and established that modal-based representations of knowledge are indeed logically omniscient, whereas epistemic presentations of knowledge are not logically omniscient.

Successes so far

Justification logic furnishes a new, evidence-based theory of the logic of knowledge, according to which

F is known

is interpreted as

F has an adequate justification

Successes so far

Interesting applications to well-known problems in epistemology: formalization of Gettier, Kripke examples (in this talk), the Paradox and the Knower Paradox (Dean & Kurokawa)

Some interest from Cryptography community.

Successes so far

NSF-level grants in several countries, fast-growing international community of researchers, jobs, students, etc.

What is next?

Knowledge, belief, and evidence are fundamental concepts whose significance spans many areas of human activity: computer science and artificial intelligence, mathematics, economics and finance, cryptography, philosophy, and other disciplines. Just as quantum computing promises significant impact on the aforementioned areas, quantum computing, in particular, the capacity to keep track of pieces of evidence, and to filter and select those that are appropriate seems to be a powerful new tool.